

Financial due diligence is all we do.

We simplify due diligence for lenders and investors – revealing risks and protecting your interests. Make financially sound decisions with RedRidge as your guide.

Strong reputation and experience protecting your interests.

Precise lender diligence and M&A support – our complete transaction advisory services identify key transaction issues and quickly address them.

Flexible approach.

Competitive and customized – client tailored scopes are adaptable based on engagement specific risks and strategic needs.

Open communication.

Vigilant on-call consultants – including a team of directors involved in every transaction to quickly reveal risks when time is of the essence.

Highly credentialed.

Team of financial professionals and accountants – featuring CPAs, MBAs, CFEs, CIRAs, CVAs, and CFAs with decades of transaction risk experience.

Agile, anywhere.

Multinational service and support – available to methodically analyze transactions for accuracy and financial soundness, in real-time.

5

Global Continents 600+

Annual Engagements

Locations:

- + Chicago, IL
- + Denver, CO
- + Los Angeles, CA
- + New York, NY
- + Dallas, TX
- + Miami, FL
- + Toledo, OH
- + Manchester, UK
- + London, UK

\$5B+

Annual Transaction Value

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Lender Diligence

- + Field Exam, Initial Surveys, Recurring & Take-Downs
- + Inventory Observations
- + A/R Verifications
- + Portfolio & Forensic Reviews

- + Litigation Support
- + Securitization Analysis
- + Support for Investors
- + Interim Finance / Accounting Support

Buy Side & Sell Side Diligence

- + Quality of Earnings (Full or Limited Scope)
- + Financial Projection Analysis & Model Development
- + Quality of Working Capital Review
- + Customer & Supplier Contract Review
- + Assessment of Accounting / Financial Personnel

- + Tax Due Diligence (through our strategic partner)
- + Opening / Closing Balance Sheet Preparation
- + Interim Finance / Accounting Support
- + Audit Review
- + Litigation Support

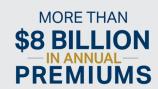
Partnership Offerings



Private Equity and M&A Diligence Offerings

- + Transaction Liability (RWI, Tax, CLI)
- + Commercial, Property and Casualty
 Due Diligence
- + Employee Benefits Due Diligence
- + Retirement Due Diligence





IMA's Differentiation

- + Access to portfolio-wide insurance data via technology platform
- + Fund stewardship reports
- + Industry-specific service teams
- + Portfolio-wide optimization



CLIENTS IN OVER 100 COUNTRIES

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