



Financial due diligence is all we do.

We simplify due diligence for lenders and investors — revealing risks and protecting your interests. Make financially sound decisions with RedRidge as your guide.

Strong reputation and experience protecting your interests.

Precise lender diligence and M&A support — our complete transaction advisory services identify key transaction issues and quickly address them.

Flexible approach.

Competitive and customized — client tailored scopes are adaptable based on engagement specific risks and strategic needs.

Amanda Roberts Managing Director

aroberts@redridgeds.com

C: 312-391-8116

Locations:

- Chicago, Illinois
- Denver, Colorado
- Los Angeles, California
- Dallas, Texas
- Miami, Florida
- New York, New York
- Manchester, UK
- London, UK

Open communication.

Vigilant on-call consultants — including a team of directors involved in every transaction to quickly reveal risks when time is of the essence.

Highly credentialed.

Team of financial professionals and accountants — featuring CPAs, MBAs, CFEs, CIRAs, CVAs, and CFAs with decades of transaction risk experience.

Agile, anywhere.

Multinational service and support — available to methodically analyze transactions for accuracy and financial soundness, in real-time.

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Global Continents

600+

Annual Engagements

\$5B+

Annual Transaction Value

Buy Side & Sell Side Diligence

Our senior finance and accounting specialists are leaders in due diligence. We ensure financial assumptions are accurate and valid – delivering confidence to buyers and sellers. Make financially sound decisions with RedRidge.

- ▲ Quality of Earnings (Full or Limited Scope)
- ▲ Financial Projection Analysis & Model Development
- ▲ Quality of Working Capital Review
- ▲ Customer & Supplier Contract Review
- ▲ Assessment of Accounting / Finance Personnel
- ▲ Tax Due Diligence (through a strategic partner)
- ▲ Opening / Closing Balance Sheet Preparation
- ▲ Interim Finance / Accounting Support
- ▲ Audit Review
- ▲ Litigation support

Partnership Offerings



IMA Overview

- ▲ 96% Client Retention
- ▲ More than \$8 Billion in Annual Premiums
- ▲ Offices across the U.S., Clients in all 50 States and 100 Countries

Private Equity and M&A Diligence Offerings

- ▲ Transaction Liability (RWI, Tax, CLI)
- ▲ Commercial, Property and Casualty Due Diligence
- ▲ Employee Benefits Due Diligence
- ▲ Retirement Due Diligence

IMA's Differentiation

- ▲ Access to portfolio-wide insurance data via technology platform
- ▲ Fund stewardship reports
- ▲ Industry-specific service teams
- ▲ Portfolio-wide optimization

Confidence, elevated. Request a consult at redridgeds.com.

 **REDRIDGE**
An IMA Company