# A REDRIDGE

# Financial due diligence is all we do.

We simplify due diligence for lenders and investors — revealing risks and protecting your interests. Make financially sound decisions with RedRidge as your guide.

# Strong reputation and experience protecting your interests.

Precise lender diligence and M&A support — our complete transaction advisory services identify key transaction issues and quickly address them.

#### Flexible approach.

Competitive and customized — client tailored scopes are adaptable based on engagement specific risks and strategic needs.

#### Amanda Roberts Managing Director

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#### Locations:

- Chicago, Illinois
- Denver, Colorado
- Los Angeles, California
- Dallas, Texas
- Miami, Florida
- New York, New York
- Manchester, UK
- London, UK

#### Open communication.

Vigilant on-call consultants — including a team of directors involved in every transaction to quickly reveal risks when time is of the essence.

#### Highly credentialed.

Team of financial professionals and accountants — featuring CPAs, MBAs, CFEs, CIRAs, CVAs, and CFAs with decades of transaction risk experience.

#### Agile, anywhere.

Multinational service and support — available to methodically analyze transactions for accuracy and financial soundness, in real-time.

**5** Global Continents **600+** Annual Engagements



Annual Transaction Value

## Lender Diligence

- Field Exam, Initial Surveys, Recurring & Take-Downs
- Inventory Observations
- A/R Verifications
- Portfolio & Forensic Reviews

- Litigation Support
- Securitization Analysis
- Support for Investors
- Interim Finance / Accounting Support

### Buy Side & Sell Side Diligence

- Quality of Earnings (Full or Limited Scope)
- Financial Projection Analysis & Model
  Development
- Quality of Working Capital Review
- Customer & Supplier Contract Review

#### Partnership Offerings



#### **IMA** Overview

- 96% Client Retention
- More than \$8 Billion in Annual Premiums
- Offices across the U.S., Clients in all 50 States and 100 Countries

- Assessment of Accounting / Finance Personnel
- ▲ Tax Due Diligence (through our strategic partner)
- Opening / Closing Balance Sheet Preparation
- Interim Finance / Accounting Support
- Audit Review
- Litigation support

### Private Equity and M&A Diligence Offerings

- Transaction Liability (RWI, Tax, CLI)
- Commercial, Property and Casualty Due Diligence
- Employee Benefits Due Diligence
- Retirement Due Diligence

#### IMA's Differentiation

- Access to portfolio-wide insurance data via technology platform
- Fund stewardship reports
- Industry-specific service teams
- Portfolio-wide optimization

